COMPANY PREQUALIFICATION

USER GUIDE TO REGISTRATION, PAYMENTS AND SMS REVIEWS

v1.3



ACCESS & REGISTRATION



Visit Support Page

Head to the Tōtika page to learn more.

https://totikaprequal-avetta.co.nz/

When ready, click Register Now

- Dedicated webpage for all things Tōtika Company Prequalification related.
- Details the Tōtika member scheme.
- Contains step-by-step process. contact details and FAQ's.



Registration

Begin by creating a login for the Prequalification portal

Enter in your details

Press Submit when done



- You will be sent an email that must be activated
- If you have previously registered, it will inform you. You will be prompted to use the password reset feature if you have forgotten your login.



Thanks for creating an account!

If you have an existing Pegasus Workforce account we have linked this new Company Pre-Qual account to it. Please login using your existing account.

If you do not have a Pegasus Workforce account we have sent you an email to activate your new account.

Return to Log In

Registration Activation

Press Activate my Account link inside your email to progress.

Setup your Password.

Confirmation screen appears.

- References to Pegasus Workforce will appear on the email and the domain poweredbyonsite.com - these are valid Pegasus links.
- Avetta acquired Pegasus in 2021.

B

S

The Pegasus Workforce Account is used throughout the • Workforce Management Solution (including Company Prequalification. It is the one account for all your access moving forward.

Pegasus	Set Pegasus Workforce Pas	sword
Join Pegasus Workforce	Please set a Pegasus Workforce Account p below. Your email address and password will access your Pegasus Workforce Acco	assword be used to unt.
Hello Simon Supervisor, a Pegasus Workforce account enables you to:	The password must be at least 8 characters long. It mus one uppercase letter, one number and one symbol.	t contain at least
Manage your worker compliance	Password	
Complete training Access the site of your clients who use the Avetta Site Access solution	•••••	Z
Activate My Account	 At Least 8 Characters Long One Uppercase Letter One Number 	
Duralization Auto Wedfere and it are	Confirm Password	
Download the Avetta Workforce mobile app		Q.
Coogle Play	✓ Passwords Match	
Next July 2	Set Password	
Visit the <u>Avetta Help Center</u> if you need assistance. Click <u>here</u> to open the link in the browser	Pegasus Workforce	
	Need Help? Contact our Support Team.	



Account Setup Complete

Your Pegasus Workforce Account has now been successfully set up. Your email address and password can now be used to access your Pegasus Workforce Account on any device.





Press Log In

Login with your Email address and Password

You will arrive at the Business Details Registration Page

Login to Company Pre-Qual has Changed

Click Log In below to be directed to Pegasus Workforce Account log in.

If you are an existing Company Pre-Qual user, with no Pegasus Workforce account, we have set you up a Pegasus Workforce Account using your **existing** Company Pre-Qual account email and **password**. Please use these existing details to log in.

Log in

< Create Account

	A 1	Workforce	
	Welc Sig	ome to Avetta! on in to continue	
	💄 Userna	ime	
		Continue	
	Ci	eate New Account	
	F	orgot Login Details?	
Avetta Avetta	r Prequal - 🏛 - 🛛 A For assistance please o	wetta Pre-qualification contact 07 542 0857 or totikaprequal@avetta.com	Pegasus Workforce
lome			
ccess Gateway	Business Details Select the country that your business opera	Registration	
	New Zealand	Change	
	Please enter the NZBN of your business (w your business	ithout spaces) and click 'Search'. Then click 'Register with this	s business' to register
	Don't know your NZBN? Find it here.		
	NZBN Search		
	NZBN	Search	

If you cannot login, check you are using the correct username and

https://poweredbyonsite.com/auth/sso?uri=/app/avettapregual

Pegasus

• Use the Recover my password if you have forgotten

• You can always re-launch the login page from this link:

password

A

Business Registration

Enter your NZBN

Press Search

Select Add this business when found

- If unsure, press Find it here, and search the NZBN registry
- If already exists, it will say *Register with this business*. This will prompt your login to be requested to be added to this business as an administrator.
- The existing administrator(s) will need to verify your access before you can manage this business.

Business Details Regist	ration	
New Zealand	Change	
Please enter the NZBN of your business (without spaces) and	I click 'Search'.	Then click 'Register with this business' to register your business
Don't know your NZBN? Find it here.		
NZBN Search		
9429031314916	0	Search
Registered Business Name PEGASU	JS LIMITED	
Business Name PEGASU	JS LIMITED	
		Add this business

Business Registration

Complete all mandatory fields

Agree to the terms and conditions

Verify the declaration you have permissions to register

Press Request Registration

- Enter details such as contact information, business address details and postal information
- Detail will be used by Avetta for any notifications or review of submitted content.

Business Details Registrat	ion	
Business Details Registered Business N PEGASUS LIMITED Business Name PEGASUS LIMITED	NZBN 9429031314916 Country New Zealand	
Contact Details Name * David Pegasus	Phone & Fax Details Business Phone * New Zealand 64	Business Fax New Zealand 64 Y
Email •	I declare that I am the administrator of this company	
Mobile Phone * New Zealand 64		Request Registration



The Registration Process requires you to complete all sections.

Manage Users

qualification

Avetta Pre-

Logout

- Answer all questions as prompted during the application process
- · Process payment to Avetta for the verification and administration of your registration
- · Upload: Licences, Insurances, Accreditations & Approvals
- · Complete the Health, Safety & Environment Compliance and Risk Assessment

Please Note: Payments made to Avetta are for the verification of uploaded insurances and licenses. You will be prompted with automatic email notifications when documents are expir Under no circumstance will a refund of fees be granted once the document verification process has commenced.

Continue

QUESTIONS AND SUBSCRIPTION





Complete the Questions asked truthfully

Progress through by clicking Proceed

Progress can be saved at any time

- NOTE: Questions are best completed by the most suited person, typically a Health and Safety Representative or similar.
- Additional questions such as business practices may be requested depending upon your answers
- Incorrect responses can cause delays in approval.

	Insurances O Page 3 of 4 Save Progress
Profiling Questionnaire Registration Document Upload	For this application I acknowledge that I am required to provide a current Public Liability Insurance Policy.
Terms and Conditions	Please ensure the policy is available with details of the set amount for the document upload as you will need to upload this document as evidence. Business name listed on the certificate must match the business name registered in
 I have read and accept the terms and conditions of use of this Registration Portal. I acknowledge and agree 	I acknowledge and agree
 iskills respects the privacy of every company for whom we provide a service. Our Privacy Policy outlines the information we collect and how it used. 	 Does your Public Liability Insurance detail any policy exclusions? Yes No
I understand and agree	Obes your business undertake activities that could reasonably be expected to require a Professional Indemnity Insurance policy e.g. Specialised Advisory, Design, Consulting or Professional Service?
 Your company information, questionnaire responses and documentation may be shared with Totika. I understand and agree 	If you answer "Yes" to this question, you will be required to upload your Professional Indemnity Insurance policy.
← Back Go to Page ▲	Proceed

Question Review

Before the final submission page, you have the opportunity to review all questions

You can return to a previous page and change results before submitting

Once ready press Submit Answers to Avetta for review

- Ensure correct answers are submitted.
- These form the basis of what type of work you can perform for Tōtika
- Incorrect submissions will be returned to you to correct, causing delays in approval
- Submitting to Avetta will start the review process, please allow up to 3 business days for any notifications
- The administrator completing and submitting will get notifications of any actions/outcomes

		Sec.
	Question	Answers
Profiling Questionnaire Registration Document Upload	Principal/lead contractor/designer	• Yes
Questionnaire Summary	Does your business ever undertake the role of principal/lead contractor/designe	r?
	Principal/Lead Contractor - the contractor with control over the construction ph	ase of a project i
Ierms and Conditions Update answers	Principal/lead designer - an organisation or individual who is appointed by the cl	ient to take the le
Totika Profiling Update answers	Sole trader	• No
Insurances Update answers	Are you a sole trader?	
Accreditations Update answers	>	
← Back	Submit Answers	

Tabile Des file and the

Purchase Subscription

You will be assigned a risk category depending upon the responses to the questions prompted

Pay for the subscription using PayPal/credit card

Next you will be required to answer questions for your selected category

- Categories are: Category S Sole Trader, \$150 +GST for one year
- Category 1, \$300 + GST for one year
- Category 2, \$849+ GST for one year
- Category 3, \$1200 + GST for one year
- Companies with ISO45001 Certification will be required to pay a nominal fee
- You can download the invoice, but one will also be emailed to the administrator submitting this application automatically.
- Administrator or the submitter will be sent notifications at 30, 14 and 5 days before any document expiry

Profiling Questionnaire Registration Category 3 Document Upload

Payment successful. Please click next to continue with the process.

	Subscriptions	Duration	Expires
Profiling Questionnaire Registration Category	Category 3	1 year	20 May 2023
Under no circumstances will a refund of fees be granted after the docume	nt verification process has commend	ed.	
If you are ready to proceed, please go to the next page to make your paym	ent by credit card through PayPal or	via a PayPal account.	
Once the payment has been completed a tax invoice will be generated aut	omatically.		
		Continue	

CATEGORY QUESTIONS & UPLOADS



SMS Review

Review the notes given, and press continue to progress

Use Links to the Company Prequalification Knowledgebase and Business Rules to become familiar with upload requirements

If further help required to complete, use the contact details on the Tōtika website to discuss with our support team

Start the SMS review process by clicking Continue

Profiling Questionnaire

- Depending upon your category, your upload requirements maybe different than shown. You may be required to upload: Public Liability Insurance, Professional Indemnity Insurance, Statutory Liability Insurance, Employers Liability Insurance, Asbestos Liability Insurance, Asbestos Removal License, Safety Accreditations (e.g., AS/NZS-4801, ISO-45001, Q-Safe or SafePlus), Environmental Accreditations (e.g. ISO-14001), Quality Accreditations (e.g. ISO-9001)
- Company Prequalification Knowledgebase page
- <u>Tōtika Scheme Company Business Rules Page</u>



Company Pre-Qualification Overview Course.

The documents you will now be asked to upload will be used to conduct a Safety Management System (SMS) review.

Category 3

Registration

File Uploads Part 1

Progress through the Category Questions and document requirements pages

Answers can prompt for file uploads or text responses, or prompt Not Applicable where relevant

File uploads follow the standard requests for documents in your operating system

Does your organisation communicate the health and safety policy to wo confirm they understand it?

Yes

No

Please upload evidence to show how the policy is communicated to workers (including when it is updated)

- 57		
	100	

Training Upload Document.pdf
May 20, 2022 11:03 AM

View Document Remove

• File uploads limited to:

- JPEG Images
- Microsoft Word Documents
- PDF Files
- PNG Images
- Text Files

O poyou regularly monitor your contractors H&S performance and provide feedback on this to them?

Select N/A if sub-contractors are not engaged.

Yes No N/A

Describe how you communicate and work with subcontractors on matter of health and safety to ensure work is coordinated to manage risks to H&S. Type N/A if sub-contractors are not engaged.

information relevant to question



Additional files are required to be uploaded depending upon answers to your questions

If unsure of uploading the correct document, click the Business Rules link to launch the requirements for that upload

Business rules can be accessed from the support page

Certificate

- File uploads limited to:
- JPEG Images
- Microsoft Word Documents
- PDF Files
- **PNG Images** •
- Text Files





Confirm your answers to the questions asked.

Incorrect answers will cause delays in the registration process

Press Submit Answers when ready

Read notice message, and Continue when readv

Questionnaire Summary

- You can return to a question page after reviewing the supplier answers
- Only when ready to commit your answers to Avetta, should • you press Submit Answers

when ready	Profiling Questionnaire Please allow up to three business d	Registration Category 2 ays for your documents to be verified a	2 Document Upload d and ensure your documents meet the business rules set by the Avetta pre-qualification scheme.	
			Continue	
Profiling Questionnaire Registration Cate	egory 3 Document	Upload		
uestionnaire Summary				
ISO45001 certification Update answers		>		
H&S Policy Update answers		>		
H&S Policy Communication Update answers		>		
Accountabilities Update answers		>		
Dealing with H&S Issues Update answers		>		
Demonstrating Active Commitment Update answers		Submit Answers		

Completing Submission

Once each file is uploaded, you will see its status change to *Submitted*

Once all required files are uploaded, the *Next* button will appear

This will then take you to the *Thank* You page and end the application process

- Verification time is estimated at 3 business days
- Verification time will vary upon number of files uploaded and complexity of your submission question responses
- If any files are returned to you to re-submit, this will cause delays
- You can only progress after all file upload requirements are completed. Then *Next* button will appear
- Administrator or the submitter will be sent notifications at 30, 14 and 5 days before expiry

	Pr	ofiling Questionnaire $ ightarrow$ Registration $ ightarrow$ Category 3 $ ightarrow$ Document Upload		
Home	Profiling Questionnaire Th	ank You.		
Manage My Business Details	Yourb Document Uploads	usiness profile has now been created. If we have any questions regarding your application or documentation one of our frier	ndly staff will contact you using the details you have provided.	
Manage My Office Locations	Please proceed with document up	king on the submit button on the last page, your profile and documents will be lodged for verification which can take 1 - 2 bu onal office locations and contacts.	isiness days. From here you can continue with the next step in the process by creating	
Manage Users	Certificate	ig on the Manage My Office Locations tile will allow you to create additional office locations and enter address and contact on ng on the Manage My Business Details tile will allow you to edit your business information and edit or create new contact de	details for these locations. :tails.	
Avetta Pre- qualification	Employers Liability Insurance Know	If you are required to complete the Safety Management System Review please click here to access the Document & Information Checklist as well as example documents and questions stored in the Pegasus SMS Knowledge Base.		
 Logout 	ISO-45001 Certification	Return to Dashboard ISO-45001 Certification	Renew Upload Document	
	Professional Indemnity Insurance	Upload the following document Professional Indemnity Insurance	Upload Document	
	Public and/or Product Liability Insur	Upload the following document ance Public and/or Product Liability Insurance	Upload Document	
	Statutory Liability Insurance	Upload the following document Statutory Liability Insurance	Upload Document	

SMS REVIEW



Safety Management Systems (SMS) Review

The final step for contractor registration is to successfully complete a SMS review.

This is an independent desktop review of your Work Health and Safety documents by a qualified WHS professional.

The documents you'll be asked to upload for your SMS review may vary depending upon the questions answered

Your SMS questions and submitted documents will be audited within five business days of submission and you'll be emailed if corrective actions are required for you to meet compliance.

- The documents you'll be asked to upload for your SMS review may include, but are not limited to:
- WHS Policy
- Safety Management System
- Safe Work Method Statements/JSA/Safe Work Procedures
- Risk Register
- Training Matrices/Training Needs Analysis
- An SMS has an expiry date of 1 year from approval date



The documents you will now be asked to upload will be used to conduct a Safety Management System (SMS) review.

A SMS review is an independent desktop audit of your Work Health and Safety documents completed by a qualified WHS professional. The review will compare your inform ensure your systems are meeting these obligations. You will be contacted when the SMS review is complete and you are compliant in the system. If you do not pass the SMS report detailing the action we can help you take to become compliant. The pass mark is set at 80%.

If you are unable to complete the SMS Review in one session, your work will be saved upon exit. The next time you login, you can continue from where you finished your last then you may have documents available from your parent company.

The documents we will ask for may include, but are not limited to:

- Work Health & Safety (WHS) / Occupational Health & Safety (OHS) Policy
- Environmental Policy
- Risk Management Procedures
- Systems of Work process including incident management
- Drug and Alcohol management
- Emergency management
- Training procedures including induction management
- Sub-Contractor Management (if applicable)
- Continual improvement processes

Pegasus SMS Knowledge Base

If you need any further information or assistance please contact Pegasus Customer Service on 0800 700 136 and you can also review the iskills Pre-qualification Website.

Continue

Approved SMS Assessment

Should your Assessment be approved, you will see that under your Manage My Business Details page

- SMS Assessment score requires a minimum of 80
- Email notifications will accompany an approval of your SMS Review
- If you can not see that you have a SMS review submitted, review your compliance status under *Manage My Business Details* to see what is possibly not completed or submitted



Returned SMS Assessment

Should your Assessment be returned, you will be notified by email

Action any notes and re-submit to continue to maintain compliance

Thank you for submitting your documents and questionnaire for the SMS Assessment requirement in the iskills Prequalification system.

We are emailing because **your companys SMS Assessment has been returned.** For your company to become compliant, you must respond to the corrective actions. They can be found in your profile in the <u>iskills Pre-qualification</u> <u>system</u>

What to do Now

Please follow the steps below to find your corrective actions and respond to them by either entering a comment, changing the answer, or uploading a new document.

Step 1 >

Log in to the system here >

Step 2 >

Click Manage My Business Details

Step 3 >

Click the Assessments tab

Step 4 >

- Email sent to Company Administrator
- Includes steps to resolve the Assessment application
- View the status at any time from the Manage My Business Details page in the Company Pre-qualification portal
- Company Administrator or the submitter will be sent notifications at 30, 14 and 5 days before any documents expire.

- Home	< Manage My Business Details 😣
Manage My Business Details	Detail Contacts Compliance Document Library Transaction History Assessments
Manage My Office Locations	Category 3 Returned
Manage Users	Duration: 1 Year
iskills Pre-qualification	Grace Period: 20/5/22 (3 days ago)
Eogout	
	First Previous 1 Next Last
	1 Item(s)

Returned SMS Assessment

Instantly see the status of your assessment from the Manage My Business Details page under Assessments

- Items with a (1) number have comments you can review for more detail
- Status of documents can be: Submitted – Pending review Returned – Actions required to correct Approved – Passed documents Expired – Document no longer in date
- View the review notes in the attached document if sent a returned email

Subco	ontractors		9 V
Ques	tion	Answers	Comments
Cont Do ye	ractor management process ou have a documented procedure for the management of sub-contracto	• Yes	(1) 🗩 🕇
Cont	ractor management process - Upload mented procedure supplied or procedure/HSMS reference if supplied	• 🗎	(0) 🗩 🕇
Home	 Manage My Business Det 	tails 😣 👘	
Manage My Business Details	Detail Contacts Compliance Document Library T	ransaction History	Assessments
Manage My Office Locations	< View Assessment		
Manage Users	Status: Returned So	core:	
iskills Pre-qualification	Created: 20 May 2022 11:02:27 am E Last Modified: 23 May 2022 2:27:54 pm E	xpires:	
Logout			
	First Previous 1 Next Last 1 Item(s)		

SUPPORT



https://totikaprequal-avetta.co.nz/



Phone: 07 542 0857



totikaprequal@avetta.com